

Queensbury Securities Inc

Shared Premises Disclosure Statement
as required by IIROC Rule 2400

Queensbury Securities Inc. is an Investment Dealer which may share premises with Queensbury Strategies Inc., a Mutual Fund Dealer, and Queensbury Insurance Brokers Inc., an Insurance Broker. While these companies share the same parent company, Queensbury Capital Corp., they operate as separate entities.

As a client of Queensbury Securities Inc. your Advisor can provide you with investment advice regarding mutual funds, stocks, bonds and other securities. Queensbury Strategies Inc. and its representatives provide advice regarding mutual funds only. Any advice concerning insurance products is provided through Queensbury Insurance Brokers Inc.

Your Advisor, in addition to being registered with Queensbury Securities Inc., may also be licensed as an Agent to sell insurance products through Queensbury Insurance Brokers Inc. It is important to note that while your Advisor may provide services under Queensbury Securities Inc. and Queensbury Insurance Brokers Inc., these companies operate as separate entities.

Other Shared Premises

Queensbury Securities Inc. office located at 2101A Ave, Nanaimo British Columbia is shared with Dominion Lending Inc.

Queensbury Securities Inc. also has an office located at 302 - 2904 South Sheridan Way, Oakville. These premises are shared with Queensbury Strategies, a registered mutual fund dealer, and MegaCorp Insurance Agencies Inc, a life insurance brokerage agency. While these companies share the same premises, they are separate entities with no relationship with one another.

Lastly, the office of Queensbury Securities located at 4-1450 Pelham Street, Fonthill, Ontario is shared with MHC Mortgage Services Inc. These companies operate as separate entities and are not related to each other.